EXTERNAL GUIDE

HOW TO DOWNLOAD THE NEW SARS eFILING BROWSER



REVISION HISTORY TABLE

Date	Version	Description
25-01-2021	0	Initial release of the new SARS eFiling Browser
04-05-2021	1	Update to include steps after successful installation.
23-08-2021	2	Update to the landing page of the browser to include the MAC download option.

TABLE OF CONTENTS

1	PURPOSE	4
2	INTRODUCTION	4
3	HOW TO ACCESS THE NEW SARS eFILING BROWSER TO DOWNLOAD	4
3.1	SARS WEBSITE	4
3.2	SARS eFILING	5
4	HOW TO DOWNLOAD THE NEW SARS eFILINGBROWSER	5
5	DEFINITIONS AND ACRONYMS	13

1 PURPOSE

- This guide in its design, development, implementation and review phases is guided and underpinned by the SARS strategic objectives, the SARS Intent, and the SARS values, code of conduct and applicable legislation. Should any aspect of this guide be in conflict with the applicable legislation the legislation will take precedence.
- The purpose of this guide is to assist taxpayers and traders to easily download the new SARS eFiling Browser in order to successfully view, complete and submit SARS forms that have not been migrated to Hyper Text Markup Language (HTML5) on eFiling.

2 INTRODUCTION

- An alternate new SARS eFiling Browser solution has been implemented which affords you the ability to complete and submit the Flash-based forms not migrated to HTML5, in the interim, while we complete the migration.
- The new SARS eFiling Browser enables access to ALL eFiling forms, including those that would otherwise have required the Adobe Flash software to be installed on your computer, thereby enabling compliance with your filing obligations.
- You are please requested to use the SARS browser should access to the forms not yet migrated are required, which include:

Form Code	Form Description
IT3-01	Financial Certificate Information
TCR01	Tax Compliance Status Request
WTI	Withholding Tax on Interest

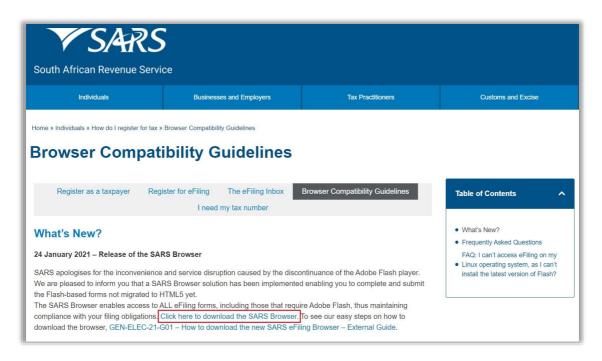
Please note:

- Existing browsers such as Chrome & Edge will continue to work for all forms already migrated. These include the major and high volume forms being Income Tax (Personal Income Tax (PIT), Provisional Tax, Corporate Income Tax (CIT) & Trusts), Value Added Tax (VAT), Pay as you Earn (PAYE) and Excise Duties and Levies.
- The SARS Browser will require software to be installed on your PC that is currently compatible with Windows and MAC OS devices.
- This SARS eFiling Browser deploys as a separate application only for access to the SARS eFiling website and the SARS corporate website. It is not a browser for general internet browsing.

3 HOW TO ACCESS THE NEW SARS EFILING BROWSER TO DOWNLOAD

3.1 SARS WEBSITE

- Navigate to <u>www.sars.gov.za</u> and follow the path > Individuals > How do I register for tax > Browser Compatibility Guidelines.
- The Browser Compatibility Guidelines page is displayed to guide you to download the new SARS eFiling Browser.



3.2 SARS eFILING

 Navigate to <u>www.sarsefiling.co.za</u> and select the "Click here to download the new SARS Browser" hyperlink to proceed.

South African Rever					e FILING
Welcome to the	new SARS eFiling	Landing Page.		🛛 Login	
	e process for the submission o ayers, tax practitioners and bu			🕝 Register Now	T 🐨 🥶 💮
			n a secure online environment.	Sorgot Username?	
	ling can engage with SARS on s, duties, levies and contribution		turns and declarations and	S Forgot Password?	
We are pleased to inform you the ability to complet	you that an alternate SARS I e and submit the Flash-base n. Click here to download th	Browser solution has been d forms not migrated to H		⇔ Manage Tax Type Transfer	You honoured your commitment when it really mattered: Thank You!
What's New	ews, please refer to the SARS Help-You-eFile	Call Me Back	Unsure if you	e@syFile Employer	#YourTaxMatters sars.gov.za
Forms & Guides			have to submit?		At Your Service
Payments Contact SARS	Help-You-eFile will make completing your Individual	Instead of waiting in the queue, you can now get a	Not sure whether	SARS MobiApp	DOWNLOAD ON THE App Store
Terms and Conditions	Income Tax Return (ITR12) easier.	SARS consultant to phone you back! Read and	you must submit an Income Tax Return (ITR12)?	SARS has launched a new MobiApp with many new features including:	
	Read more	accept T&C's for	Answer these	 A simplified registration process A new streamlined login process 	Coordian ay

Proceed to the next section to download the browser.

4 HOW TO DOWNLOAD THE NEW SARS EFILING BROWSER

• The SARS eFiling Browser screen is displayed as indicated below.



SARS Browser

Dear Taxpayers and Traders,

SARS apologises for the inconvenience and service disruption caused by the discontinuance of the Adobe Flash player.

We are pleased to inform you that an alternate SARS Browser solution has been implemented which affords you the ability to complete and submit the Flash-based forms not migrated to HTML5, in the interim, while we complete the migration.

The SARS Browser enables access to ALL eFiling forms, including those that require Adobe Flash, thus maintaining compliance with your filing obligations.

Please note that existing browsers such as Chrome & Edge will continue to work for all forms already migrated with the major and high volume ones being Income Tax (PIT, Provisional Tax, CIT & Trusts), Value Added Tax, Pay as you Earn and Excise.

 You are please requested to use the SARS browser should access to the forms not yet migrated be required, which include:

 IT3-01
 Financial Certificate Information

 TCR01
 Tax compliance Status Request

 WTI
 Withholding Tax on Interest

Please note that the SARS Browser will require software to be installed on your PC and is currently compatible with Windows devices only.

This SARS browser deploys as a separate application and can only be used to access the SARS eFiling website and SARS Corporate website. It cannot be used as a browser for general internet browsing.

To download the SARS Browser, please complete	the details below:
Name(s):	Surname:
Your Name(s)	Your Surname
*ID Number:	Passport Number(if not SA Citizen):
Your ID Number	Passport Number if not SA Citizen
"Email:	Contact Number:
Your Enter Email	Your Contact Number
 to SARS and its use is strictly governed by a license subject to the following strict conditions: i. You may not under any circumstances: distril decompile, reverse engineer, disassemble or open web browsing; ii. In the event that the agreement which license 	est note that the software solution (the Software) is the defined intellectual property licensed e agreement licensing SARS to provide the functionality to its taxpayers and traders bute or copy the functionality; modify or create any derivative works from the Software; otherwise reduce the Software to a human-perceivable form, nor use the Software for est the Software to SARS terminates, then in such an event taxpayers and traders will not pircumstances and any such use will place taxpayers and traders at risk for infringement.
I have read and agree to the Terms and Conc	ditions Download For Windows (81.18MB)
Guide on how to download SARS Browser, Click <u>h</u>	ere

In order to download the browser, complete the mandatory fields as indicated on the form:

To download the SARS Browser,	please complete the details below:	
Name(s):	Surname:	
ID Number:	Passport Number(if not SA Citizen):	
Email:	Contact Number:	

If you have not completed all the mandatory fields, you will not be able to proceed to download the browser and the required field will be highlighted in red.

Contact Number:	
Cellphone is required	

Your ID number or Passport number is required on the form. If you do not complete your ID or Passport number, a message will be displayed at the bottom of the form.

Name(s):	Surname:	
Name	Surname	
ID Number:	Passport Number(if not SA Citizen):	
Email:	Contact Number:	
Email@gmail.com	071000000	

Read the terms and conditions carefully and select the tick box to indicate that you agree to the Terms and Conditions.

Terms and Conditions: Taxpayers and traders must note that the software solution (the Software) is the defined intellectual property licensed to SARS and its use is strictly governed by a license agreement licensing SARS to provide the functionality to its taxpayers and traders subject to the following strict conditions:

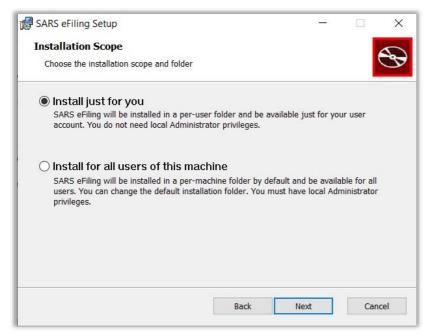
- You may not under any circumstances: distribute or copy the functionality; modify or create any derivative works from the Software; decompile, reverse engineer, disassemble or otherwise reduce the Software to a human-perceivable form, nor use the Software for open web browsing;
- ii. In the event that the agreement which licenses the Software to SARS terminates, then in such an event taxpayers and traders will not be permitted to use the Software under any circumstances and any such use will place taxpayers and traders at risk for infringement.
- The download button will be greyed out and will only be active for selection once the tick box "I have read and agree to the Terms and Conditions" has been selected.
- Depending on the operating system detected, either the "Download for Windows" or "Download for Mac OS" will be displayed. Click the relevant Download button that displays to proceed.

■ I have read and agree to the Terms and Conditions Guide on how to download SARS Browser, Click <u>here</u>	Download For Windows (81.18MB)
VI have read and agree to the Terms and Conditions Guide on how to download SARS Browser, Click <u>here</u>	Download For Mac OS (89,87MB)

- Once all the mandatory fields have been completed, select the tick box to agree to the Terms and Conditions and click the "**Download**", the below screen will be displayed.
- Click the "**Run**" button to proceed.

Do you want to run or save SARS eFilin	g_x86_1.0.0.msi from tools.sars.gov.za? omputer.		X Run Save v Cancel
A message will b	e displayed once the download has s	started.	
3.21 MB of SARS eFiling_x86_1.0.0.msi o	ownloaded		Cancel View downloads ×
The SARS eFilir	g Setup screen will be displayed. Clic	k " Next "	to proceed.
SARS eFiling Setup	Welcome to the SARS eFiling Setup Wizard The Setup Wizard will install SARS eFiling on your comp Click Next to continue or Cancel to exit the Setup Wizard		
	Back Next Ca	ncel	

The "**Installation Scope**" screen will be displayed where you are required to indicate if the installation is only for the one user or for multiple users of the specific computer. Click the "**Next**" button.



The "**Destination Folder**" screen will be displayed to indicate where the SARS browser application should be located.

🛃 SARS eFiling Setup		<u></u> 1		×
Destination Folder				5
Click Next to install to the default folder	or click Change to choose a	nother.		S
Install SARS eFiling to:				
C:\Program Files (x86)\South African Re	evenue Service\SARS eFiling	١		
Change				
	Back	Next	Can	cel

 If you wish to change the location of the application, click the "Change" button and the "Change Destination folder" screen will be displayed for completion. Once you have indicated where the application must be stored, click "Ok" to proceed.

Browse to t	the destination folder	r				
Look in:	📥 SARS eFiling				~ [È
Eolder nam						
C:\Program	n Files (x86)\South /	African Revenu	ie Service\SAF	RS eFiling∖		

- **Note**: Users to should contact with their IT division to assist installing the application on a secure business PC if they encounter problems to install the SARS Browser.
- The "**Ready to install**" screen will be displayed. Click "**Install**" to continue.

🕼 SARS eFiling Setup			3		×
Ready to install SARS eFiling					Ð
Click Install to begin the installation. settings. Click Cancel to exit the wiza		view or change a	nny of your i	installation	
	Back	Instal		Can	cel

• The installation screen will be displayed.

🞲 SARS eFiling Setup	—		×
Installing SARS eFiling			Ð
Please wait while the Setup Wizard installs SARS eFiling.			
Status:			
Back N	lext	Car	icel

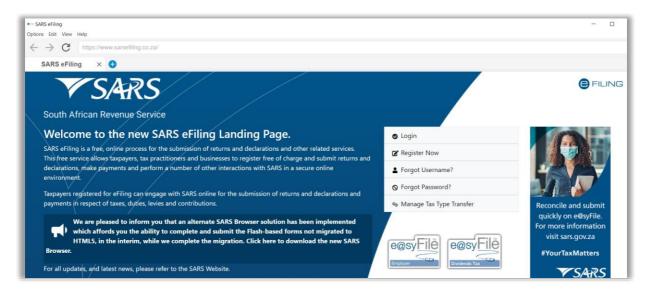
A Permission screen will be displayed. Click "Yes" to proceed or "No" to cancel the installation.



After the installation have been successfully completed, the "Finish Installation" screen will be displayed.

🕼 SARS eFiling Setup	-		×
Ð	Completed the SARS eFiling S Wizard	etup	
	Click the Finish button to exit the Setup Wizar	i.	
	Back Finish	~	
	Back Finish	Can	cei

- Once the installation is completed. Click the "**Finish**" button and proceed to access the new 'SARS eFiling' browser to successfully view, complete and submit the required form(s).
- After the successful installation of the SARS eFiling Browser, launch SARS eFiling from the Start button of your PC or laptop.
- Once the SARS Browser is open, simply login to EFiling using your SARS EFiling credentials. You should now be able to access the following forms:
 - Financial Certificate Information (IT3-01)
 - Tax Compliance Status Request (TCR01)
 - Withholding Tax on Interest (WTI)



5 DEFINITIONS AND ACRONYMS

CIT	Corporate Income Tax
HTML5	Hyper Text Markup Language
MACOS	Macintosh Operating System
PAYE	Pay-As-You-Earn
PIT	Personal Income Tax
SARS	South African Revenue Service
VAT	Value Added Tax

DISCLAIMER

The information contained in this guide is intended as guidance only and is not considered to be a legal reference, nor is it a binding ruling. The information does not take the place of legislation and readers who are in doubt regarding any aspect of the information displayed in the guide should refer to the relevant legislation, or seek a formal opinion from a suitably qualified individual.

For more information about the contents of this publication, you may:

- Visit the SARS website at www.sars.gov.za
- Contact your own tax advisor/tax practitioner
- If calling from within South Africa, contact the SARS Contact Centre on 0800 00 SARS (7277)
- If calling from outside South Africa, contact the SARS Contact Centre on +27 11 602 2093 (only between 8am and 4pm South African time).